



California Expansion Team QUICK START CHECKLIST

- Schedule a meeting with Sponsor to complete the Game Plan Interview
- Take a Test Drive of the Surge 365 & Vortex Websites
- Download Surge 365 Mobile App & The Tax Bot App
- Purchase Domain Name for your Marketing & Vortex Sites (*GoDaddy.com*)
- Order Business Cards
Vistaprint.com or Surge 365 BC is located in your Surge Back Office
- Complete Surge 365 Academy Training
(located in your Surge 365 Back Office)
- Join the CET Email List to stay current with Events
(Sign up at www.cetblast.com)
- Connect to Team Website for all the current Team information
www.cetstayconnected.com
- Schedule Your Grand Opening (*to be held within 2 weeks of SBA Signup*)
 - *Optional Virtual Grand Opening conducted online*
- Complete List of 25 Names (*w/email addresses & Phone #*)
Submit a copy to your Team Builder within 48 hours of starting your business
Text www.surge365.com/userID to your contact list
- Complete First Class Travel Training (*Located in YTB Travel Back Office*)
For online Travel Website
- Tune in Daily to the Surge 365 Business Opportunity Webinar
12 noon & 7pm PST [Zoom.us/6158088131](https://zoom.us/j/6158088131) Invite guests
- Listen to Friday R.E.N.E.W. Call with Lynda Ward & guests
8am PT, 10am CT, 11am ET 712-432-0075 Access Code 889373#
- Listen to Sunday CET Leadership Call with Coach Arlyne & Friends
Last Sunday of the month at 4pm, PT, 6pm CT, 7pm ET (712)432-0075 pin 889737#
- Book a Group Cruise (optional)
Set a goal to earn \$5,000 plus in travel commissions in your first year.
Best way to accomplish this is to book a group cruise

**Congratulations on Completing Your
Quick Start Check List!**